

From: Andrew K. Glenn
Sent: Tuesday, September 04, 2012 4:21 PM
To: Schrock, Ray C.; Daniel A. Fliman; Cieri, Richard M.; Hessler, Stephen E.
Cc: Kanchana W. Leung; Daniel A. Fliman
Subject: RE: ResCap

We note from ResCap's latest pleading filed in the Bankruptcy Court that ResCap has taken the position that it has no obligation to produce any documents to FHFA under the Shared Services Agreement because Ally Financial, Inc. has not requested production of the loan files thereunder.

Please confirm whether AFI has made or is willing to make such a request.

Thank you.

Andrew K. Glenn
Kasowitz, Benson, Torres & Friedman LLP
1633 Broadway
New York, New York 10019
Tel. (212) 506-1747
Fax (212) 835-5047
AGlenn@kasowitz.com

From: Schrock, Ray C. [mailto:rschrock@kirkland.com]
Sent: Thursday, August 09, 2012 3:05 PM
To: Daniel A. Fliman; Cieri, Richard M.; Hessler, Stephen E.
Cc: Andrew K. Glenn; Kanchana W. Leung
Subject: RE: ResCap

Dan,

Thank you for your e-mail. Ally is aware of Judge Cote's direction and will comply with that direction.

Ray.

Ray C. Schrock
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, NY 10022
(Tel) (212) 446-4828
(Fax) (212) 446-4900
(Cell) (917) 446-1009
ray.schrock@kirkland.com

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From: Daniel A. Fliman [mailto:DFliman@kasowitz.com]
Sent: Wednesday, August 08, 2012 2:01 PM
To: Cieri, Richard M.; Schrock, Ray C.; Hessler, Stephen E.
Cc: Andrew K. Glenn; kleung@kasowitz.com
Subject: ResCap

Counsel,

As you know, we represent FHFA in the ResCap bankruptcy cases and in the SDNY action against, among others, Ally Financial, Inc. (Case No. 11- Civ. 7010). At conferences held on July 11 and 17, 2012, Judge Cote directed FHFA to submit an application to the bankruptcy court to obtain access to loan tapes and loan files in the Debtors' possession. Judge Cote directed "Ally to cooperate fully in that application that FHFA would be making to the bankruptcy court."

FHFA has filed its application concerning the loan tapes [Docket No. 810] and a supplemental application concerning the loan files [Docket No. 859]. A non-evidentiary hearing is scheduled for Tuesday, August 14, 2012 at 10:00 a.m. Please confirm how Ally intends to cooperate.

Thanks,
Dan

Daniel A. Fliman
Kasowitz, Benson, Torres & Friedman LLP
1633 Broadway
New York, New York 10019
Tel. (212) 506-1713

Fax (212) 835-5013
DFliman@kasowitz.com

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